

JM Advisors, LLC

Table of Fees For Services

This table represents an explanation of the fees and services offered by JM Advisors, LLC. A complete explanation of the fees and services provided can be found in this firm's ADV Part 2A. The fees that follow are only charged when clients request the services listed. Note the fees may not apply to all clients and they are negotiable.

Part 2:

Fee Table

Section 1

Fees Charged By		Frequency	
Investment Advisor	Fee Amount	Fee is Charged	Services
Fixed Rate fees	\$2,500	Quarterly	Financial Planning Services
Other	Varies	As incurred	Tax preparation

Tax preparation services are offered through a 3<sup>rd</sup> party, with costs either included in the fixed fee or as an added charge, billed separately at the completion of work. All fees are billed through JM Advisors, LLC.

## Section 2

Fees Charged By	Frequency		
Third Parties	Fee Amount	Fee is Charged	<u>Services</u>
None	None	None	None

Section 3

Talk With JM Advisors, LLC about fees and costs applicable to you

Part 3:

For Additional Discussion With Your Advisor

Additional Fees/Costs	Yes/No	Paid To
None	No	N/A

Part 4:

Date as of these fees are effective: January 1, 2020